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Title: Solar glass backlog

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CFO Alex Bradley highlighted a contracted backlog of 66.1 GW as of March 31, 2025. The backlog includes 13.9 GW of international production destined for the U.S., which ...

Identify concurrent module changes that may be contributing to increased early failure due to glass breakage, explain the trends, and discuss their reliability implications.

With PV module capacity ramping up, glass suppliers have been investing in new solar glass production capacity. As in India and China, new facilities are popping up in North ...

A significant factor contributing to First Solar's current valuation is its impressive backlog of orders that extends until 2030. This backlog ensures a steady stream of revenue ...

The recent pullback in the wider renewable sector in late 2024 and early 2025 actually served to highlight FSLR's relative strength, as investors rotated out of interest-rate ...

Solar glass has emerged as the leading cost contribution to solar modules globally today, with eight suppliers headquartered in China accounting for more than 90% market share.

First Solar shares jumped Wednesday after reporting another solid quarter, with the company booked solid through 2026 and an order ...

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To meet the growing global demand for solar panels, specifically First Solar, NSG Group started operation of the second dedicated float line for solar glass in Vietnam in January ...

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Low-iron sand is required for PV glass production, to make the glass highly transparent and reduce the absorption of solar energy. Additionally, glass ...

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